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MIDAS FINANCING LIMITED

"MIDAS Centre", House # 05, Road # 16 (New), Dhanmondi, Dhaka-1209.

"Un-audited Financial Performance for the 3rd Quarter (Q3) ended on September 30, 2018"

This is for information of all concerned the Board of Directors of MIDAS FINANCING LIMITED in its 298th meeting held at 3:00 p.m. on the 30th October, 2018, Tuesday in the Board Room at "MIDAS Centre", House # 05 (10th Floor), Road # 16 (New)/27 (Old), Dhanmondi, Dhaka has adopted Un-audited Financial Statements of the Company and its subsidiary for the 3rd Quarter (Q3) ended on September 30, 2018 and disclosed the following Financial information of the Company:

(Amount in BDT)

| Particulars | MIDAS Financing Ltd. & its subsidiary (Consolidated) | | | | |
|--|--|--------------------|--------------------|--------------------|--|
| | January 01, 2018 - | January 01, 2017 - | July 01, 2018 - | July 01, 2017 - | |
| | September 30, 2018 | September 30, 2017 | September 30, 2018 | September 30, 2017 | |
| Net profit after tax | 32,086,984 | 162,319,701 | 13,275,427 | 44,556,952 | |
| Earnings Per Share (EPS) | 0.24 | 1.23 | 0.10 | 0.34 | |
| Net Operating Cash Flow per share (NOCFPS) | (0.52) | 0.60 | (0.55) | (0.86) | |

| Particulars | MIDAS Financing Ltd (Solo) | | | | |
|--|----------------------------|---------------------------|---------------------------|---------------------------|--|
| | January 01, 2018 - | January 01, 2017 - | July 01, 2018 - | July 01, 2017 - | |
| | September 30, 2018 | September 30, 2017 | September 30, 2018 | September 30, 2017 | |
| Net profit after tax | 2,329,150 | 158,594,647 | 12,278,542 | 38,141,816 | |
| Earnings Per Share (EPS) | 0.02 | 1.20 | 0.09 | 0.29 | |
| Net Operating Cash Flow per share (NOCFPS) | (0.50) | 0.58 | (0.60) | (0.83) | |

| | Consolidated | | MIDAS Financing Ltd. (Solo) | |
|-------------------------------------|-----------------------------|----------------------------|-----------------------------|----------------------------|
| | As of September 30, 2018 | As of December 31, 2017 | As of September 30, 2018 | As of December 31, 2017 |
| Net Assets Value (NAV) per share | 11.13 | 10.89 | 10.84 | 10.83 |

The details of the un-audited 3rd Quarterly (Q3) Financial Statements shall also be available in the official website of the Company at www.mfl.com.bd

By order of the Board Sd/-Md. Abdul Wadud FCA Company Secretary October 30, 2018